

# Per Customer Pricebook version 2

Requires: Moneyworks v7

## What it does

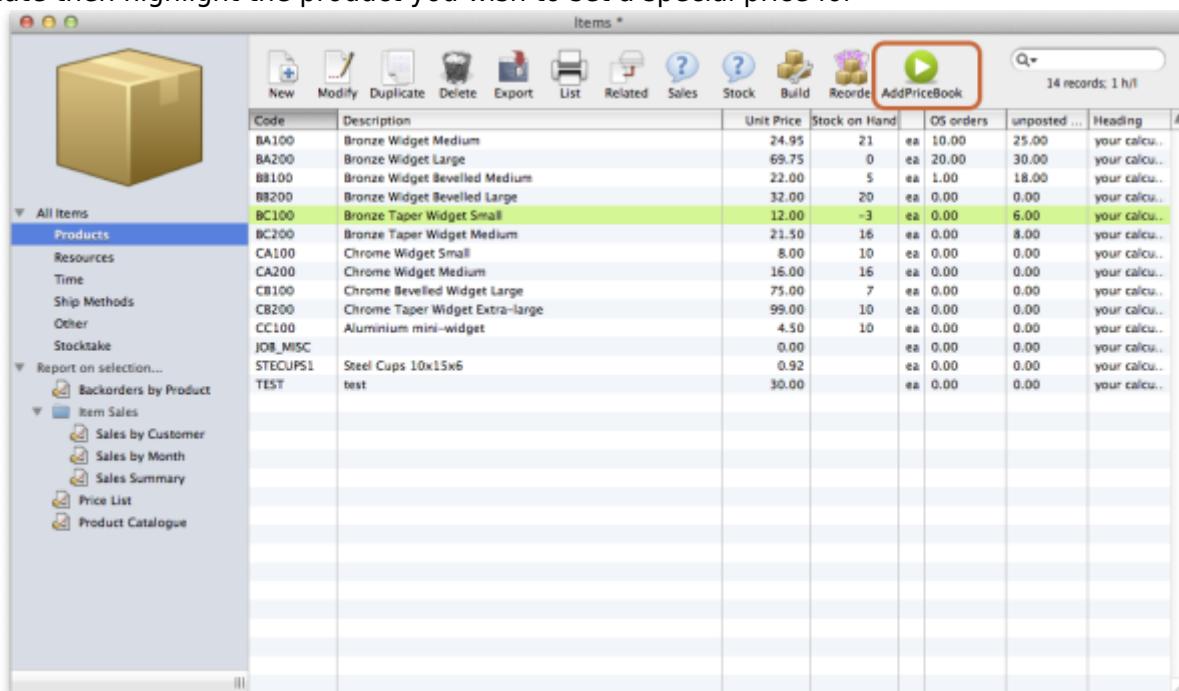
This Moneyworks script allows you to record and use a set of prices for each product for each of your customers. Prices can include price breaks for different quantities.

## Installation

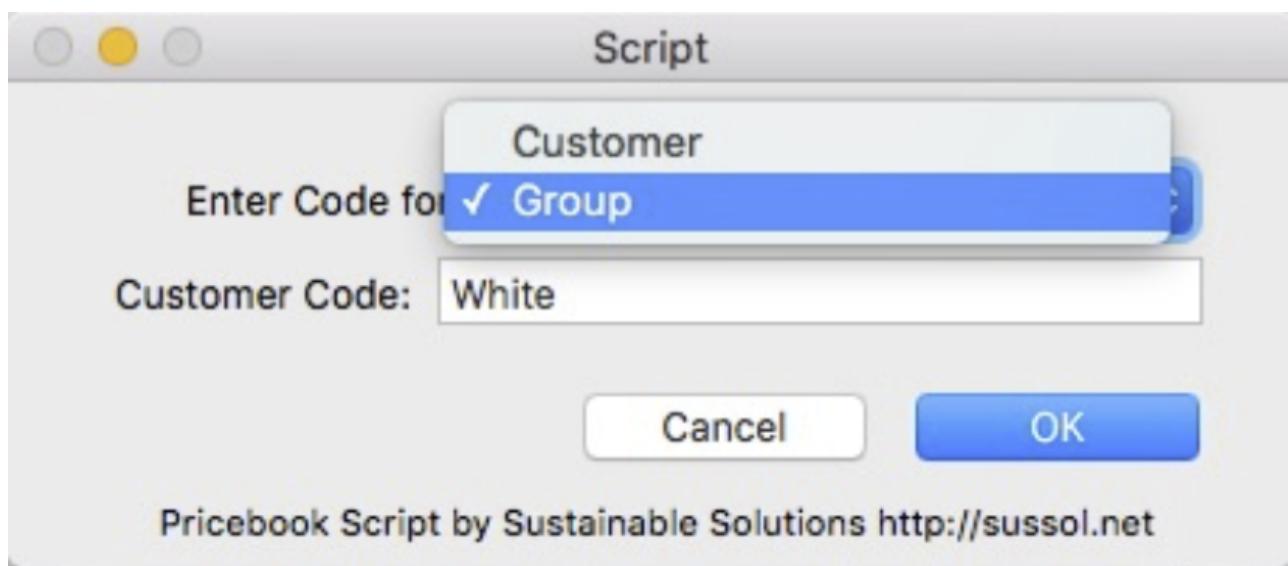
Double-click the script supplied by Sustainable Solutions. That's it. For viewing prices, you need to install the pricebook report we will supply you into the **reports** folder inside your **Moneyworks Custom Plug-ins** folder

## Setting prices for a product

1. Show the product list by choosing **Show > Products**
2. Locate then highlight the product you wish to set a special price for

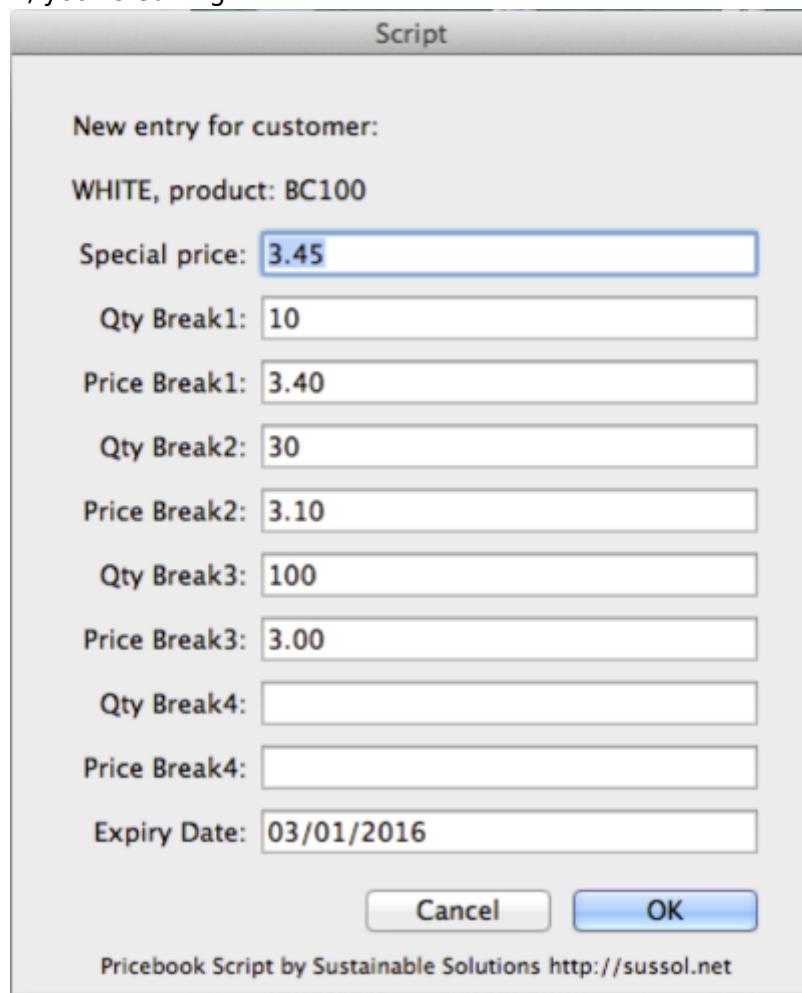


- 3.
4. Click the **Pricebook** button in the toolbar
5. You'll be asked to enter the customer code:



6.

7. You'll be alerted if you enter an invalid code, else if you enter a valid customer code and the values in the window are blank, you're adding a new product/customer combination. If values are already filled in, you're editing:



8.

1. You only have to fill in a price. Other fields are optional
2. If there is no expiry date for the special prices, enter a date well into the future (e.g. 1/1/50). You can't leave it blank.

## Viewing prices

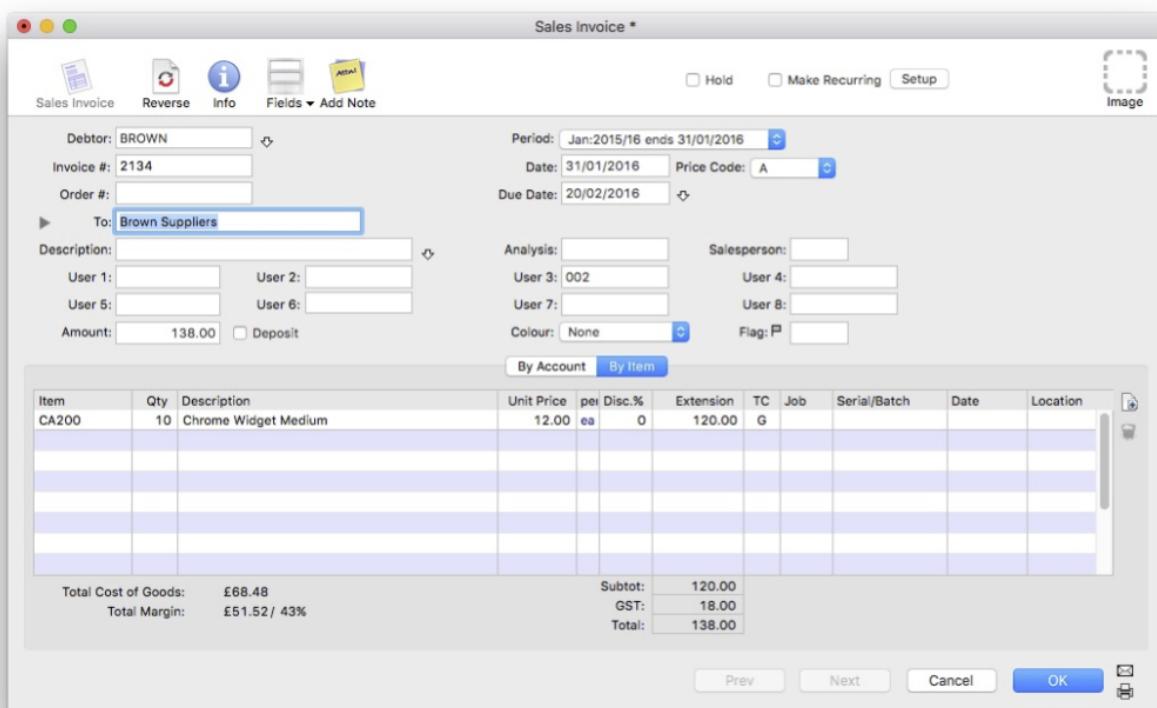
1. To view prices, choose **Pricebook Report** from the reports menu:

Price Book											
Customer Code	Product Code	Special Price	Qty Break1	Price Break1	Qty Break2	Price Break2	Qty Break3	Price Break3	Qty Break4	Price Break4	Exp Date
BSUPP	BA100	20	5	18	10	15	15	12	20	10	28/2/11
BSUPP	BA200	60	10	58	20	55	30	50	40	40	31/12/13
BROWN	BA200	65	5	60	10	50					30/11/10
BROWN	BA100	25	3	22	5	20	10	15			31/12/10
WHITE	BC100	22	2	20	5	15	10	9			1/3/16
BROWN	BC100	3.45	10	3.40	30	3.10	100	3.00			1/3/16

- 2.

## Using special prices

- There is nothing special you have to do. When entering a sales order or invoice, when you select a combination of custom and product that has special pricing, that pricing will be used. See the previous report example: customer "BSUPP" has a price of \$20 for the product BA100. The price is inserted automatically.



The screenshot shows a 'Sales Invoice' window with the following details:

- Debtor:** BROWN
- Invoice #:** 2134
- Order #:** (empty)
- To:** Brown Suppliers
- Amount:** 138.00
- Period:** Jan:2015/16 ends 31/01/2016
- Date:** 31/01/2016
- Price Code:** A
- Due Date:** 20/02/2016
- Description:** (empty)
- Analysis:** (empty)
- Salesperson:** (empty)
- User 1:** (empty)
- User 2:** (empty)
- User 3:** 002
- User 4:** (empty)
- User 5:** (empty)
- User 6:** (empty)
- User 7:** (empty)
- User 8:** (empty)
- Colour:** None
- Flag:** P
- By Account** tab is selected.
- Item Details:**

Item	Qty	Description	Unit Price	per	Disc.%	Extension	TC	Job	Serial/Batch	Date	Location
CA200	10	Chrome Widget Medium	12.00	ea	0	120.00	G				
- Summary:**

Total Cost of Goods:	£68.48	Subtot:	120.00
Total Margin:	£51.52 / 43%	GST:	18.00
		Total:	138.00
- Buttons:** Prev, Next, Cancel, OK, Print.

- If the quantity was increased to above a price break level, the price is updated to the relevant price you've specified.

## Product Groups

This script also allows you to restrict the supply of particular groups of products to only certain customers

## Important Caveats

If you change the product or name code of an item, the special pricing information will be lost. You will have to re-enter the information for any customer/item combinations that are affected.

## Technical information

This script uses Moneyworks' user2 table to store information

Field	Data stored
Key	concatenated product code plus name code
Float1	the special price of the item. (Set to -1 if the record is no longer needed)

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