Per Customer Pricebook version 2

Requires: Moneyworks v7

What it does

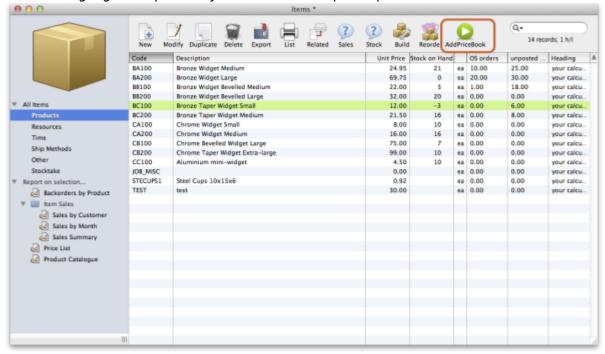
This Moneyworks script allows you to record and use a set of prices for each product for each of your customers. Prices can include price breaks for different quantities.

Installation

Double-click the script supplied by Sustainable Solutions. That's it. For viewing prices, you need to install the pricebook report we will supply you into the **reports** folder inside your **Moneyworks Custom Plug-ins** folder

Setting prices for a product

- 1. Show the product list by choosing **Show** > **Products**
- 2. Locate then highlight the product you wish to set a special price for



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- 4. Click the **Pricebook** button in the toolbar
- 5. If the values are blank, you're adding a new product/customer combination. If values are already filled in, you're editing:

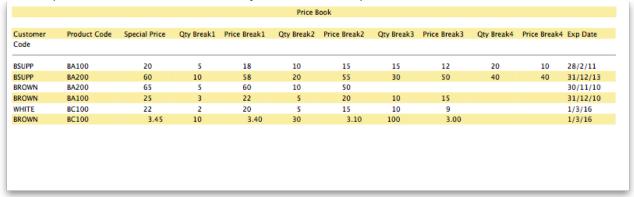
Script	
New entry for customer:	
WHITE, product: BC100	
Special price:	3.45
Qty Break1:	10
Price Break1:	3.40
Qty Break2:	
Price Break2:	
Qty Break3:	
Price Break3:	3.00
Qty Break4:	
Price Break4:	
Expiry Date:	03/01/2016
	Cancel
Pricebook Script by Sustainable Solutions http://sussol.net	

- 1. You only have to fill in a price. Other fields are optional
- 2. If there is no expiry date for the special prices, leave the field blank.

Viewing prices

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1. To view prices, choose **Pricebook Report** from the reports menu:



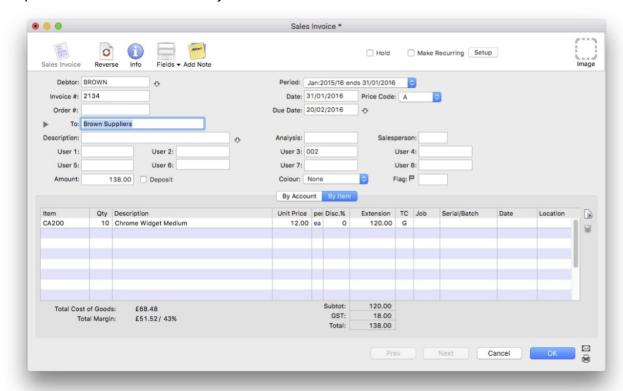
Using special prices

2.

• There is nothing special you have to do. When entering a sales order or invoice, when you

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select a combination of custom and product that has special pricing, that pricing will be used. See the previous report example: customer "BSUPP" has a price of \$20 for the product BA100. The price is inserted automatically.



• If the quantity was increased to above a price break level, the price is updated to the relevant price you've specified.

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