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# Installation

Moneyworks manager comes as with a full Windows© or Mac© installer. It can be installed in any convenient location on your hard drive.

- Download the Windows installer from here
- Download the Mac DMG file from here

#### **Update 30th Nov 2011**

To update to this latest version, either:

- Download the self-extracting zip file (Windows only) from here
- Double-click on it and choose the same base folder where you installed the original
- Confirm to overwrite the two updated files Auspicious.4DC and Auspicious.4DIndy in the Auspicious/Database folder

or:

- Download the zip file from here
- Extract the two updated files (Auspicious.4DC and Auspicious.4DIndy) and copy them to the Auspicious/Database folder in the original installation, overwriting the existing files.

# **Usage Basics**

#### **Budget module**

The budget module allows you to:

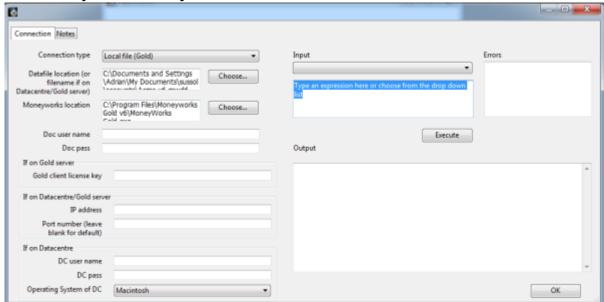
- Set up a project that is linked to a Moneyworks department
- Retrieve a list of accounts from Moneyworks to use with that project
- Double-click on an account to show a spreadsheet-like window, where you can perform complex budget calculations.
- Send the result of your calculations to Moneyworks as either an A or a B budget for the account and department in question

### **Opening the application**

- Double-click the Auspicous.exe file in the Auspicious folder
- If it asks you to locate a journal, it's in the same folder (or create a new one)

## **Setup your Moneyworks connection**

1. Choose Projects > Moneyworks connection

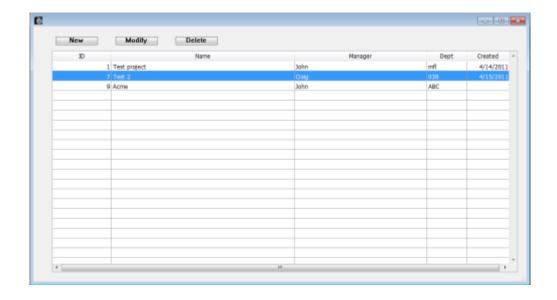


- 3. **Connection type:** Choose what type of Moneyworks you're connecting to.
- 4. **Datafile location:** Click **Choose** to locate a local Moneyworks data file or type the name of the data file on your Datacentre.
- 5. **Moneyworks location:** Click **Choose** to locate your Moneyworks Gold.exe file (it's in program files, if we're not mistaken).
- 6. **Doc username:** If you need a username to access the data file, enter it here (and a password below if needed).
- 7. Stuff on the right of the window: ignore it- it'll disappear soon. Feel free to play with it in the meantime if you want though.

# **Projects**

2.

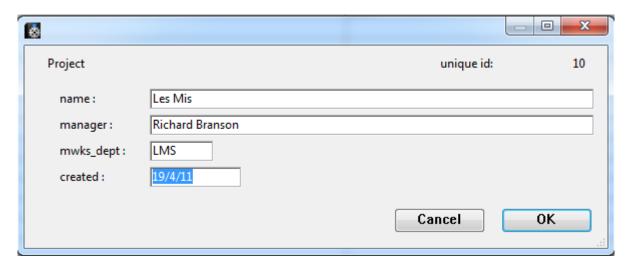
• Choose Projects > Show projects



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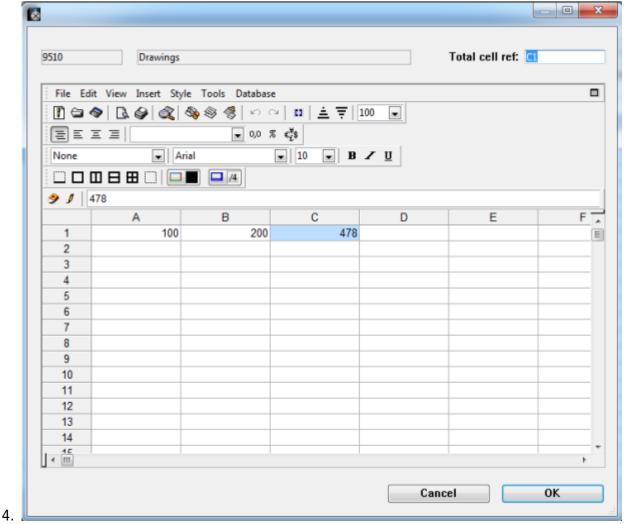
• To add a new project, click New



- 1. Name: Fill in the name of your project
- 2. Manager: Enter the Manager name
- 3. Moneyworks department: You need to enter this exactly right
  - 1. Before you send your budget to Moneyworks, you'll need to have created the department in Moneyworks with the same code as you enter(ed) here.

#### **Accounts**

- 1. Once you've set up projects, double-click a project to view the Accounts and their budgets.
- 2. What? There aren't any? Click Get
  - 1. On a good day you'll see some of your Moneyworks accounts appear in the list.
  - 2. If not, you've not set up your connection correctly.
- 3. Double-click an account to see a spreadsheet view



- 5. Note the field at top-right where you enter a cell reference- that's the totals cell.
  - 1. When you click **OK** the value in that cell will be saved as the budget value for the account.
- 6. When you're done, click **Send** and your accounts data will be sent to Moneyworks.

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